**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 14 March 2022**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN807”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 15 March 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ASN807

**Nominal Issued** R33,000,000.00

**Issue Price** 100%

**Coupon** 7.175% (11.45% MINUS 3 Month JIBAR as at 15 Mar 2022 for 4.275%)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 15 March 2023

**Books Close Date** 5 March, 5 June, 5 September, 5 December

**Interest Payment Date(s)** 15 March, 15 June, 15 September, 15 December

**Last Day to Register** By 17:00 on4 March, 4 June, 4 September, 4 December

**Issue Date** 15 March 2022

**Date Convention** Modified Following

**Interest Commencement Date** 15 March 2022

**First Interest Payment Date** 15 June 2022

**ISIN No.** ZAG000184516

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN807%20PricingSupplement1503.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN807%20PricingSupplement1503.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Thapelo Magolego Absa Corporate & Investment Banking Limited

Corporate Actions JSE +27 11 520 7000